

PRELIMINARY

VC & PE CANADIAN MARKET OVERVIEW

// H1 2020

CVCA
CANADIAN VENTURE CAPITAL
&
PRIVATE EQUITY ASSOCIATION

cvca
intelligence
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PARTICIPATING DATA CONTRIBUTORS

CVCA thanks the following firms
who participated in its **H1 2020** survey.

VENTURE CAPITAL FIRMS

7 Gate Ventures	Fonds Innovexport	Pangaea Ventures
Accelerate Fund	Framework Ventures	Portag3 Ventures
AmorChem Fund	Freycinet Ventures	Quark Venture
Amplitude Ventures	Good News Ventures	Real Ventures
Anges Quebec	GreenSoil Investments	Relay Ventures
Anges Quebec Capital	Highline Beta	Renewal Funds
Arctern Ventures	iGan Partners	Roadmap Capital
AVAC Ltd.	Information Venture Partners	Round 13
Azure Capital Partners	inovia Capital	ScaleUP Ventures
BCF Ventures	Island Capital Partners	Sectoral Asset Management Inc.
Brightspark Capital	Klass Capital	Tactico Inc.
CIC Capital Ventures	Luge Capital	Tandem Expansion
Clanton Capital	Lumira Ventures	TandemLaunch
Conexus Venture Capital	Mantella Ventures Partners	TELUS Ventures
CTI Life Sciences	MaRS Catalyst Fund	Top Renergy
Cycle Capital Management/ EcoFuel	MaRS IAF	TVM Life Sciences
Dash40 Ventures	McRock Capital	V3-Ventures
Emerald Technology Ventures	Metiquity Ventures	Vanedge Capital Partners
Espresso Capital Ltd.	Mistral VP	Version One Ventures
Evok Innovations	Naventures (National Bank of Canada)	White Star Capital
Ferst Capital	New Brunswick Innovation Foundation	Yaletown Partners
Fight Against Cancer Innovation Trust	OMERS Ventures	
First Ascent Ventures	Panache Ventures	

PRIVATE EQUITY & LSVCC FIRMS

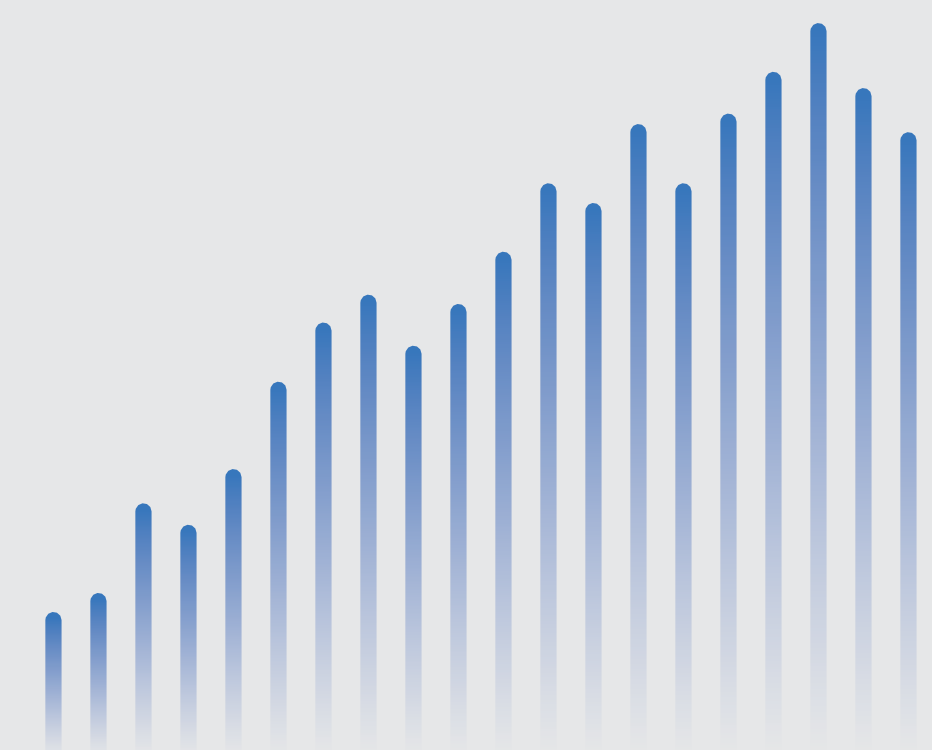
AIP Private Capital	Mink Capital
ARC Financial	Mosaic Capital Corporation
Ardenton Capital Corporation	Novacap Management Inc.
BDC Growth Equity	OMERS Private Equity Inc.
BDC Growth & Transition Capital	ONEX Corporation
BMO Capital Partners	PenderFund Capital Management
Bond Capital	Persistence Capital Partners
CAI Capital Partners	PFM Capital Inc
Canadian Business Growth Fund	PRIVEQ Capital Funds
Capital Financière Agricole	Regimen Equity Partners
Clairvest Group Inc.	Seafort Capital
Clearspring Capital Partners	Searchlight Capital Partners
Founders Group of Food Companies Inc.	TIMIA Capital Corp
Fulcrum Capital Partners	Tricor Pacific Capital Ltd.
Highland West Capital	TriWest Capital Partners
InstarAGF Asset Management	Vistara Capital Partners
Ironbridge Equity Partners	Westcap Mgt. Ltd
Kayne Capital	Western Investment Company of Canada Limited
Killick Capital Inc.	XPND Capital
m2s Capital	

LIMITED PARTNERS

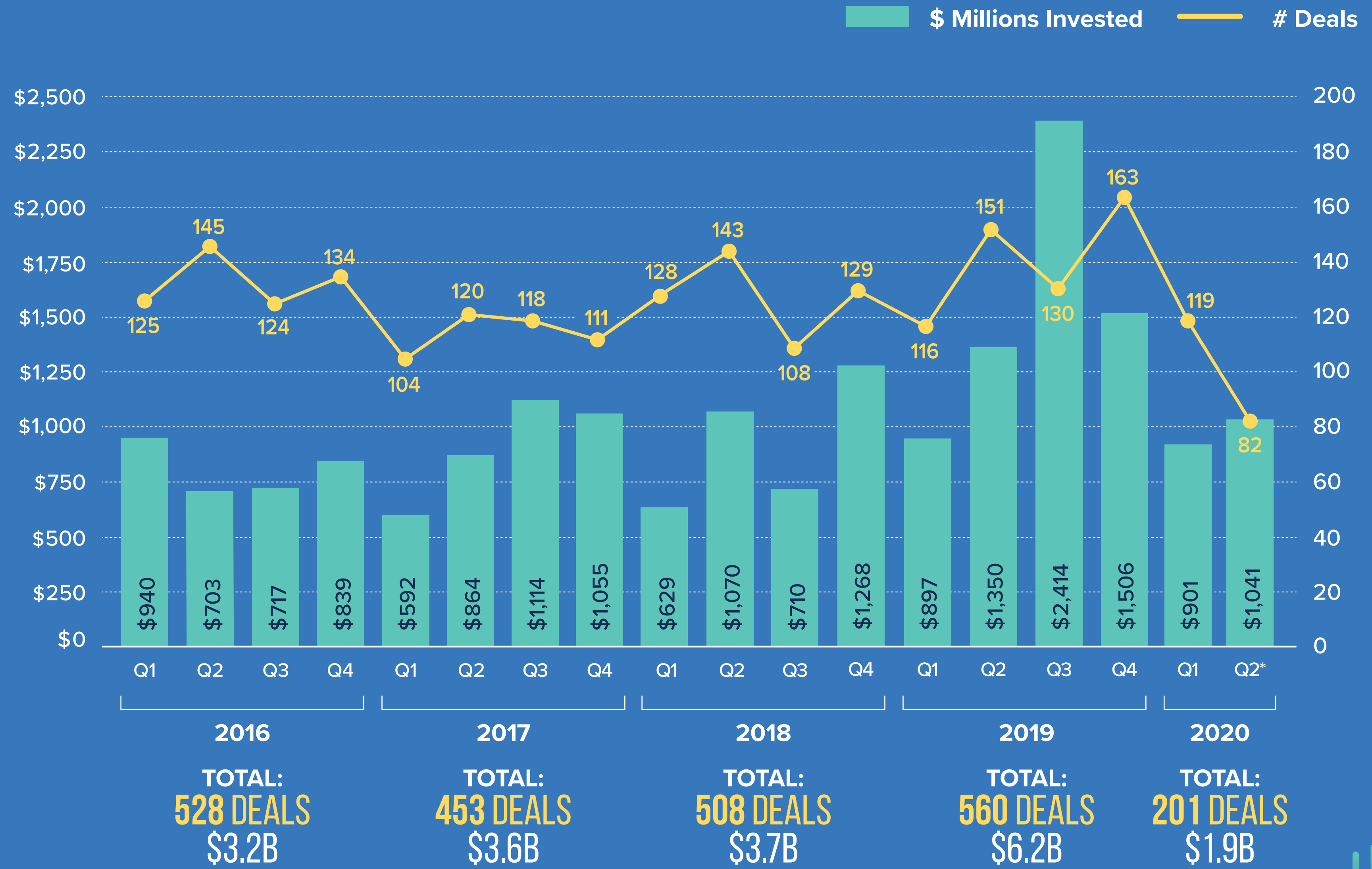
Alberta Enterprise Corporation
Alberta Teachers' Retirement Fund (ATRF)
BDC Venture Capital
Bluesky Equities
Caisse de dépôt et placement du Québec
Desjardins Capital
Fondaction
Fonds de solidarité FTQ
Fonds de solidarité FTQ (Regional)
Investissement Quebec
Kensington Capital Partners Ltd.
Northleaf Capital Partners
Ontario Teachers' Pension Plan (OTPP)
Teralys Capital

If you would like to have your firm included in future reports, please contact dkornacki@cvca.ca

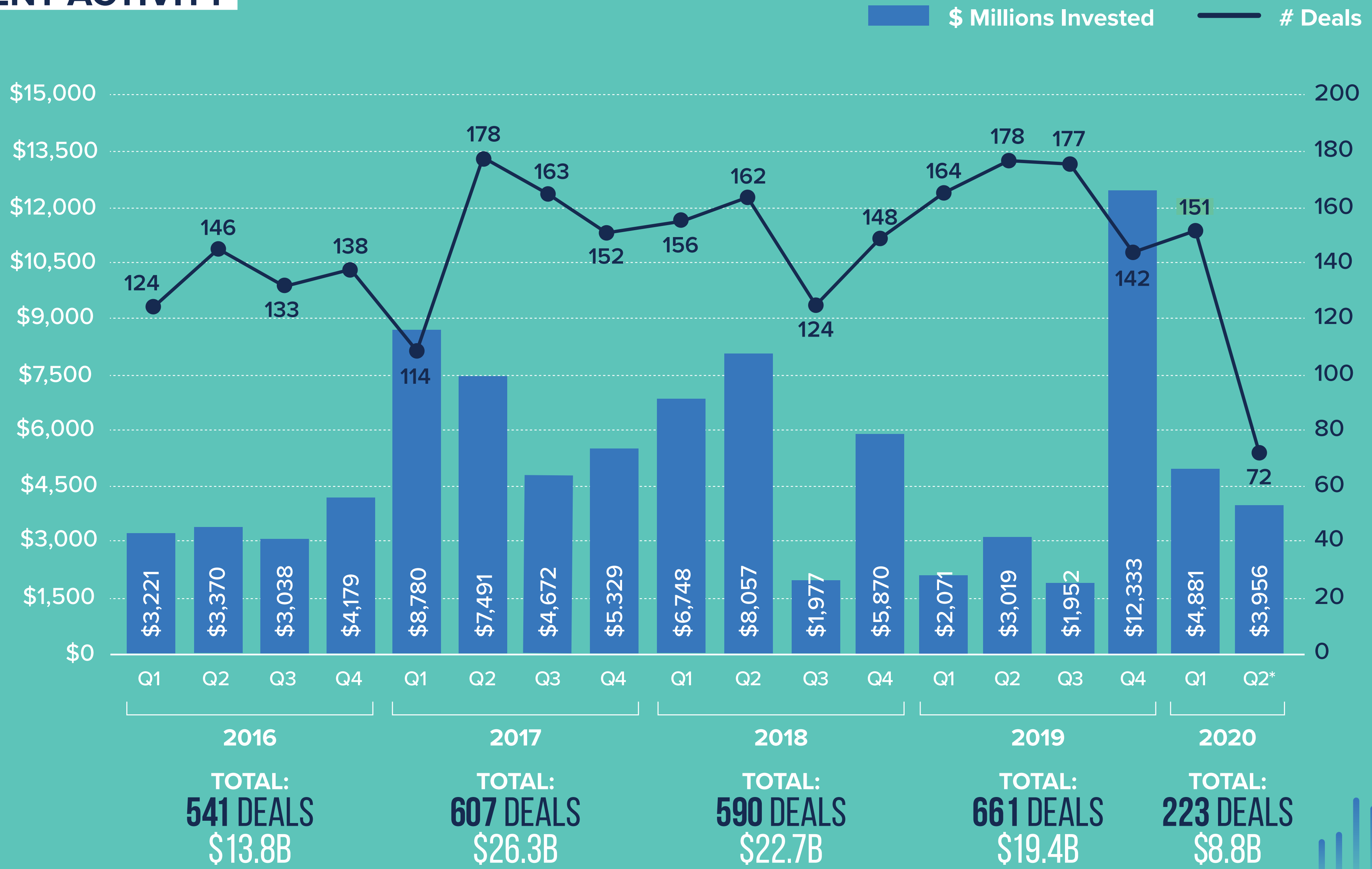
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QUARTER-OVER-QUARTER VC INVESTMENT ACTIVITY



QUARTER-OVER-QUARTER PE INVESTMENT ACTIVITY



ABOUT AND CONTACT

To obtain estimates for additional custom CVCA Intelligence data reports please contact dpinto@cvca.ca

Authors

DARRELL PINTO VP, RESEARCH & INDUSTRY ADVANCEMENT
dpinto@cvca.ca

DAVID KORNACKI ASSOCIATE, RESEARCH & PRODUCT
dkornacki@cvca.ca

JON JACKSON HEAD OF COMMUNICATIONS
jjackson@cvca.ca

IZADELLA STA. ROMANA MARKETING & BRAND COORDINATOR
istaromana@cvca.ca

ABOUT CVCA

OUR VISION

A thriving Canadian economy driven by private capital

OUR MISSION

CVCA's mission is to help our members fuel the economy of the future by growing the businesses of today. We do this by supporting and connecting a vibrant private capital industry with advocacy, research, and education.

CVCA is also the nation's ultimate resource for data on Canadian private capital investments.

Please visit cvca.ca

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 CVCA - Canadian Venture Capital and Private Equity Association

372 Bay St., Suite 1201 Toronto, ON M5H 2W9